



# Membership Application

non-personal memberships

#

ABN 90 087 651 901 - AFSLN 244 168 - BSB 806 036

## Membership in the Name of

organisation name

date of application  ACN / ABN  reason for opening membership   
ie. cheque book, cash handling, working/studying on campus, low transaction fees etc.

business address  postcode

postal address  postcode

phone  mobile phone  email

**Number of signatories required to authorise account access**   
A requirement to have more than one signatory's authorisation at a time will prevent access via cards, internet and phone banking.

**Privacy Notice**  
Personal information being collected is covered by Privacy Laws for the purposes of being able to identify you (the member) as the correct authority to the membership. You will be provided a copy of The University Credit Society Ltd's Privacy policy Statement outlining our commitment to privacy regarding the collection, use and disclosure of your personal information and other rights you have under privacy laws.

Details of key contacts who are office bearers on behalf of the organisation

name	signature	position (ie proprietor, director)	phone number	membership number
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
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## Signatories - for Clubs and Societies

By resolution of a legally constituted meeting of the committee/board of management of the above society, authority of the said body was given to the following authorised office bearers (eg. Treasurer, President, Secretary) to transact in the name of the said body on the above account. The names, designations and specimen signatures of the duly appointed Office-Bearers now authorised to act under the resolution referred to are set out in the schedule hereafter. Personal information being collected is covered by Privacy Laws for the purposes of being able to identify you (the member) as the correct authority to the membership. You will be provided a copy of The University Credit Society Ltd's Privacy policy Statement outlining our commitment to privacy regarding the collection, use and disclosure of your personal information and other rights you have under privacy laws.

Name	Signature	Official Designation (ie treasurer, secretary)
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
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## Companies and Formal Trusts - Application for a membership share

I hereby apply for this company or formal trust to be admitted as a member of The University Credit Society Ltd and to be issued with one share in the capital thereof. The sum of two dollars (\$2.00) forwarded herewith in full payment of the share will open the membership and allow accounts to be opened in the name of the above membership.

I acknowledge that The University Credit Society Ltd may charge any share of deposit account held by me with The University Credit Society Ltd in relation to any debt owing by me to The University Credit Society Ltd.

I have received a copy of the *Financial Services Guide* and the *Information - Terms & Conditions Savings Accounts, Fixed Term Deposits and Account Access* and agree to conform to and be bound by the term and conditions and rules of the Society contained therein.

signed  name  date

## Application to Open a Savings Account

- On Call Savings** an everyday transaction account offering full access to your funds
- Visa Access** a transaction account linked to a Visa Debit card with an overdraft facility (criteria applies)
- Target Savings** receive a higher interest rate, with withdrawal restrictions
- Christmas Saver** annual savings account with a higher interest rate, with funds only available in December.
- When funds become available on Dec 1 please:  retain all funds in the account  
 transfer to account  PP checked

Please open these accounts under this membership. I have read and accept the terms and conditions as provided to me in the *Savings Accounts, Fixed Term Deposits & Account Access - Information, Terms and Conditions*.

signed  name  date

signed  name  date

## Account Access - available for 'either to sign' organisations only

### Cards

- Redi ATM Card  Visa Debit / ATM Card
- staff initial - Redicard request completed  staff initial - Visa card request completed

### Phone Banking Authority Request

- Please Register this Membership for Access to Phone Banking, Unicredit Transfers and BPAY payments checked

Please connect phone banking access to all accounts within this membership. I have read and accepted the telephone banking terms and conditions provided to me in the *Savings Accounts, Fixed Term Deposits & Account Access - Information, Terms and Conditions*.

signed  date

### Internet Banking Authority Request

- Please Register this Membership for Access to Internet Banking, External Transfers and BPAY Payments checked

I understand and acknowledge that this authority will enable funds to be transferred to other Financial Institutions. I accept that these transfers can only be completed on Uniteller Online Banking and Unicredit is not liable for any error/s that may occur.

**Requested Daily Transfer Limit** (Max \$3,000 p/day)

External Transfer \$  BPAY \$

Full Terms and Conditions must be accepted during your first login to access the service.

signed  date

Password Supplied:  Phx a/c loaded:

## Checklist - documents presented / requested

### organisation type

company / business  formal trust  superannuation trust  assoc. / club / society  other

### Companies and Businesses

Business/Company Name Certificate presented  staff initial

Business/Company Name Extract presented (less than 6 weeks old)  staff initial

otherwise, the applicant authorises Unicredit to conduct a Business /Company name search and debit this cost to the membership.

signature  date

**Formal Trusts** - Trust Deed presented  staff initial

### Associations / Clubs / Societies

Meeting minutes presented authorising signatories and/or opening membership.  staff initial

Unicredit documents provided:  FSG  PDS  Privacy  Member Pack AML/CTF Profile:

opened by:

signed  name

checked by:

signed  name